26th World Gas Conference

1 – 5 June 2015, Paris, France



CURRENT BIOGAS PRODUCTION AND UTILISATION IN THE MEMBER COUNTRIES OF IEA BIOENERGY TASK 37

Dr. Mattias Svensson Energiforsk – Swedish Energy Research Centre



IEA Bioenergy comprises 10 tasks

- Task 32: Biomass Combustion and Co-Firing
- Task 33: Thermal Gasification of Biomass
- Task 34: Pyrolysis of Biomass
- Task 36: Integrating Energy Recovery into Solid Waste Management
- Task 37: Energy from Biogas
- Task 38: Climate Change Impacts of Biomass and Bioenergy Systems
- Task 39: Commercialisation of Conventional and Advanced Liquid Biofuels from Biomass
- Task 40: Sustainable Bioenergy Markets and International Trade: Securing Supply and Demand
- Task 42: Biorefineries: Sustainable Processing of Biomass into a Spectrum of Marketable Biobased Products and Bioenergy
- Task 43: Biomass Feedstocks for Energy Markets

Member countries of Task 37

- Austria
- Australia
- Brazil
- Denmark
- European
 Commission
- Finland
- France

- Germany
- Ireland
- Korea
- Netherlands
- Norway
- Sweden
- Switzerland
- United Kingdom

Current publications/work of IEA task 37

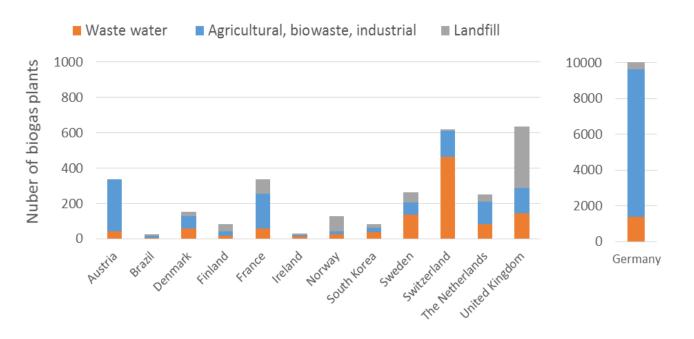
- Pre-treatments of feedstocks (published)
- AD process monitoring techniques (published)
- Economics of small-scale biogas production (2015)
- Source separation of food waste (published)
- Digestate upgrading techniques (2015)
- AD of algae (2015)
- The potential role of biogas in smart grids (published)
- Emissions monitoring and control (2015)
- AD of sewage sludge (2015)
- Success Stories and case studies

All publications can be downloaded at www.iea-biogas.net!

New work programme topics 2016-18

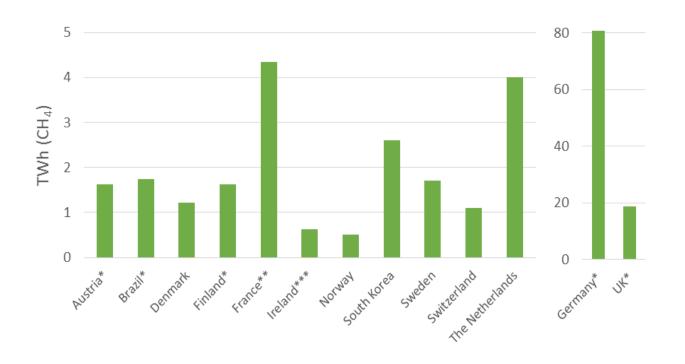
- Substrates and reactor configurations
- International approaches for local sustainable
 AD (without financial support)
- Grid injection, smart grid, greening of the gas grid and local grids
- Externalities (socio-economic aspects, etc)
- Best Practice Guidelines

Biogas plants in IEA member countries 2013



European Biogas Association (EBA) stats: In total around 15,000 biogas plant in Europe

Biogas production in IEA member countries 2013

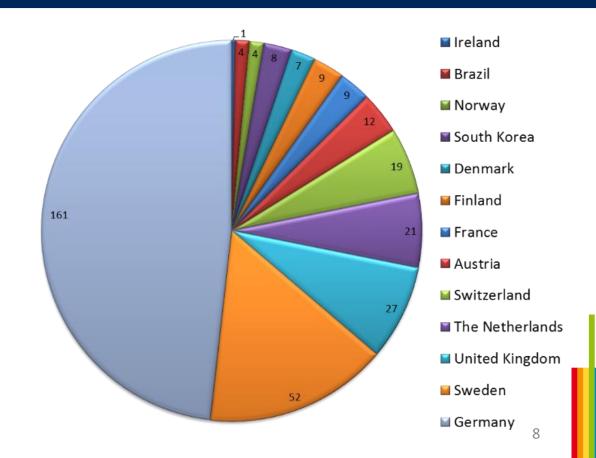


EBA: In total around 150 TWh in Europe

DBFZ: Total potential in EU27 1,500 – 2,500 TWh

Biogas upgrading plants in IEA task 37 countries

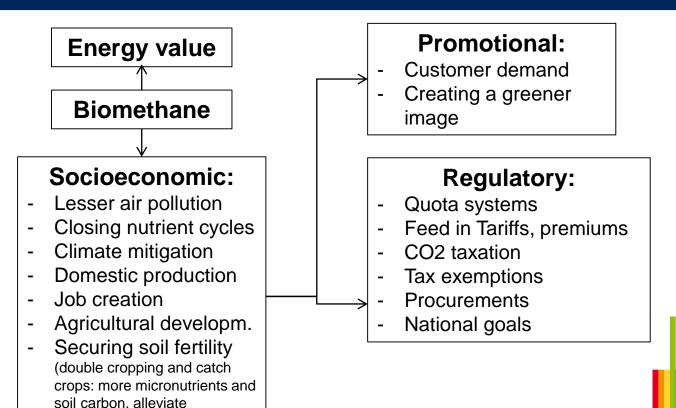
- More than 300, across the world at least 100 more...
- Competitive market → investment and operational costs of all suppliers decreasing



Drivers spelled out: Biomethane positive externalities

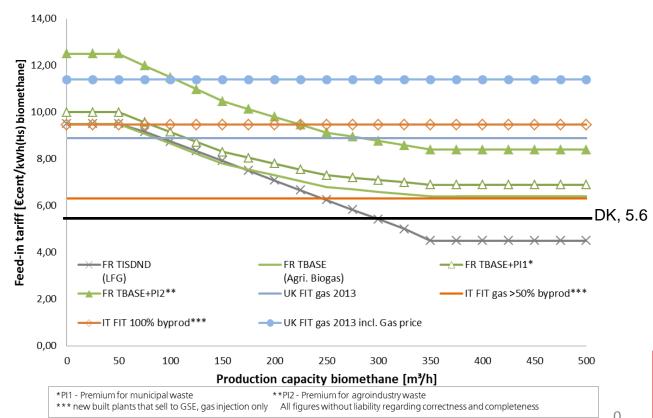
compaction)

 To consider the wider picture is important in order for biomethane production to be worthwhile



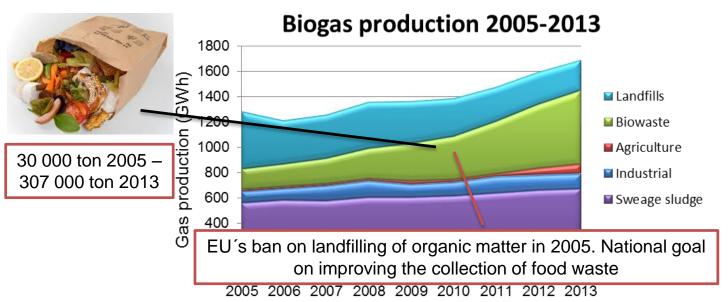
Biomethane Feed-in Tariffs in UK, FR, IT, DK 2013

- Policy driven markets: Market expansion if policies are beneficial
- Break-even points probably lower (UK market is exploding)
- But maybe correct if considering positive externalities?



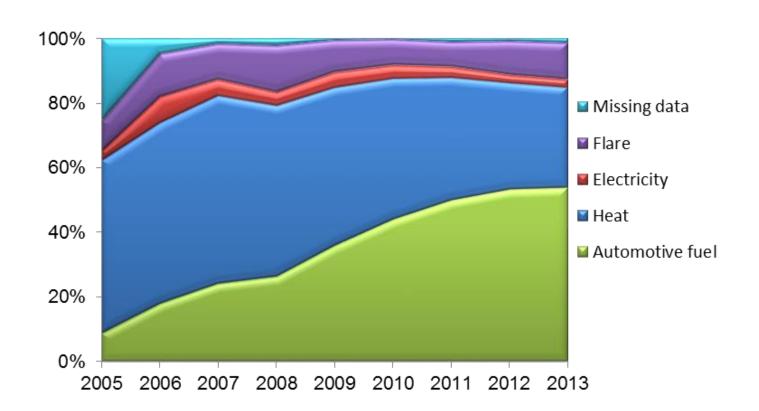
Biogas production Sweden 2005-2013





Food waste collection in 190 of Sweden's 290 municipalities

Biogas utilisation in Sweden 2005-2013



Large industrial plants/projects in Sweden



GoBiGas – Bio-SNG plant in Gothenburg

Producing biomethane by gasification Injection into the transmission gas grid (30 bars) Feed stock: Forest residues

Phase 1 - Demonstration

 $20 \text{ MW}_{\text{bio-SNG}} (160 \text{ GWh/yr}) + \text{heat}$

Cost: 160 M€

(24 M€ from Swedish Energy Agency)

Phase 2 – Full scale

80 - 100 MW_{bio-SNG} (640 - 800 GWh/yr) + heat

Cost: 325 M€

(NER300 support 59 M€ available)



Status

Injection into the transmission grid since December 2014

Decision for initializing phase 2 will be taken when phase 1 is proven successful

Bio2G – possible future bio-SNG plant

Production capacity: 200 MW_{bio-SNG} (1,6 TWh/yr) + heat & electricity

Feed stock: forest residues

Project owner: E.ON

Investment cost: 450 M€, (NER300 support 203 M€ available)



Project is awaiting decision on the long-term policy instruments for biofuels

Lidköping Biogas – 1st LBG plant in Sweden

Production capacity: 60 GWh/yr

Energy for condensation:

≈ 1 kWh per Nm³ biomethane (Reverse Nitrogen Brayton Cycle)

Investment cost:

160 M SEK (~ 17-18 M€)

Feed stock:

Residues from local food industry and grain handling

Operational since: April 2012

Project owner:

Swedish Biogas International, Göteborg Energi AB and the municipality of Lidköping



For more information, http://www.lidkopingbiogas.se/

Thank you for your attention!

- More information about Task 37 Energy for biogas: <u>www.iea.biogas.net</u>
- More information about Energiforsk Swedish Energy research Centre:

www.energiforsk.se

www.sgc.se

www.conference.sgc.se

